



***ENERGYNET***

***QUARTERLY***

***Q2/2022***

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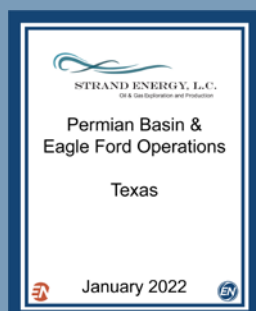
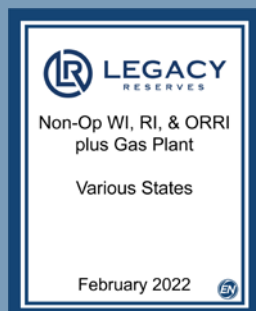
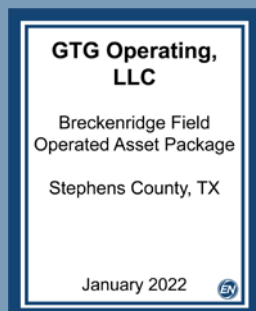
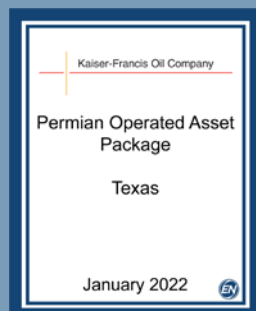
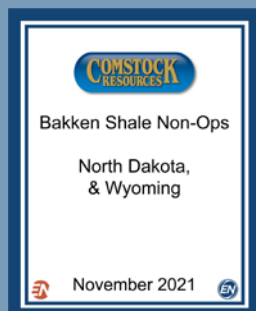
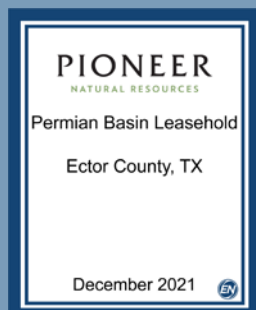
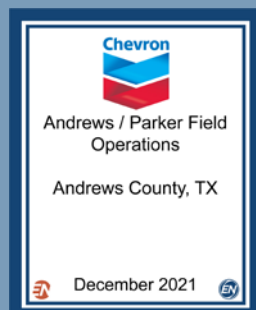
EnergyNet Indigo

The EnergyNet Platform Advantage

EnergyNet's Successfully Closed Transactions

Upcoming Government Resources Opportunities

# EnergyNet is Executing Higher Value Deals



## EnergyNet & Macro Upstream A&D

The upstream oil and gas acquisition and divestiture market is humming! There is renewed optimism among investors and E&P companies alike. Deals are closing. The bid-ask spread is narrowing. Acquisitive buyers, investors, and operators are eager to get deals done.

This shift began in mid-2021 and is causing potential sellers, who were previously reluctant to go to market, to reconsider moving forward with their asset divestment programs. Publicly traded E&P companies, large and small, are currently implementing asset divestment programs.

Behind the scenes, EnergyNet is seeing elevated activity as sellers prepare for upcoming divestments. EnergyNet has the pulse of the A&D Market. As expert oil and gas asset property marketers, we are connectors for the industry. In completing over \$8B in asset transactions on behalf of a who's who of Sellers, we have unparalleled insights into the A&D market.

Our primary divestment advantages are:

- Our access to financially vetted buyers in the market
- 82% sales close / execution rate
- Our structured, competitive, and streamlined 60-day sales process
- Our comprehensive, thorough, technical data room presentations
- Our technical team's ability to showcase and capture value for upside
- Our 23 year track record consistently executing for numerous repeat sell-side clients



Log on to [EnergyNet.com](https://www.enerdynet.com) today and see for yourself. We have oil and gas asset divestments down to a science!

Thank you.  
Respectfully,

Chris Atherton



# INDIGO

EnergyNet Indigo's technology-enabled platform is tailor-made for upstream and midstream energy companies. Indigo offers a complete range of asset divestiture capabilities and strategic advisory services. Our A&D professionals and in-house engineering and geology teams have successfully executed billions of dollars of U.S. oil and gas asset transactions over the last 23+ years.

We know that every client requires a hands-on, customized approach and that is exactly what we provide.

EnergyNet Indigo drives superior outcomes for our clients by following our differentiated formula to achieve a successful transaction.

Unparalleled  
Market Insight and  
Real-Time A&D  
Activity

Access to the  
Industry's Largest  
Community of Oil,  
Gas, Mineral, and  
Energy Buyers

Seasoned  
Technical Team of  
Petroleum  
Engineers and  
Geologists

Comprehensive  
Data Rooms and  
Management  
Presentations

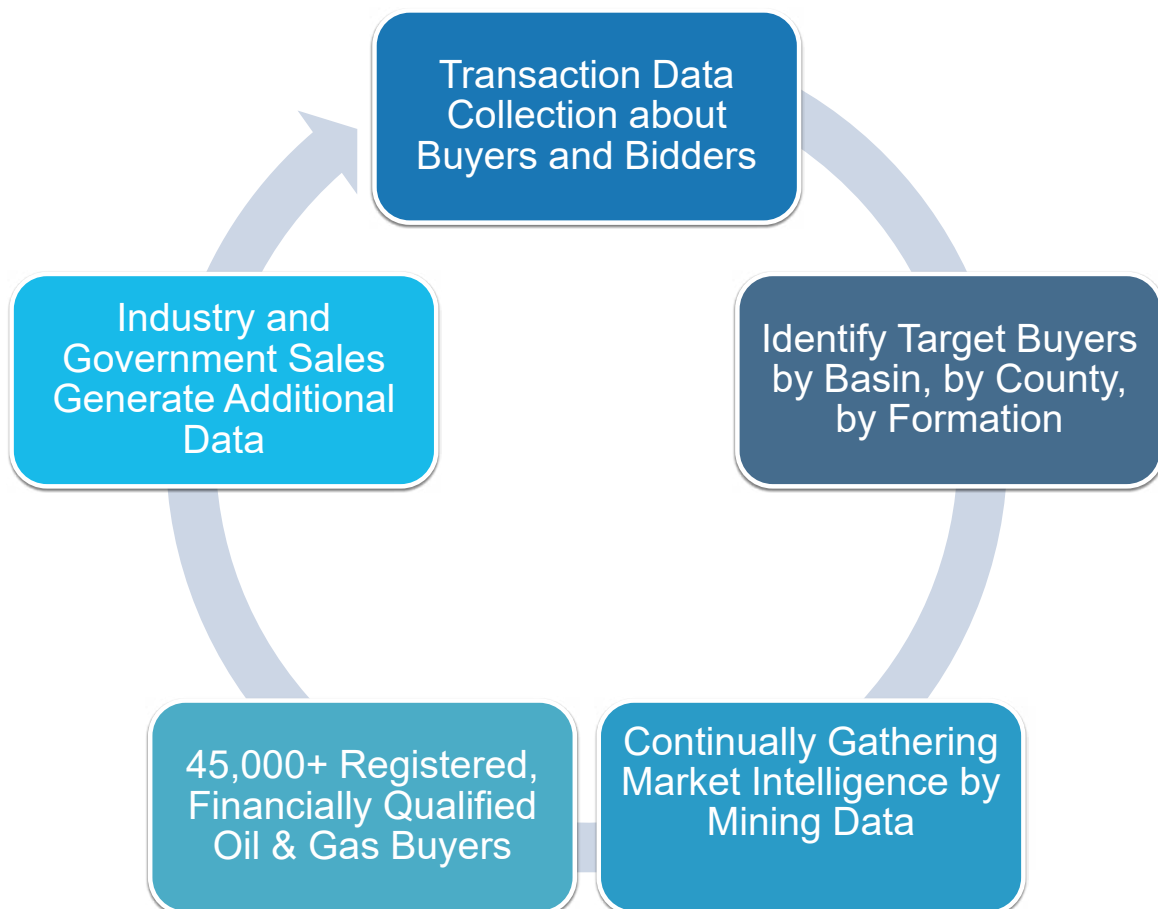
Leading-Edge  
Analytics to  
Understand the  
Asset

Seamless,  
Customized, and  
Battle-Tested  
Competitive  
Selling Process

Expert Negotiation  
of Assets with Best  
Terms for a Timely  
Closing

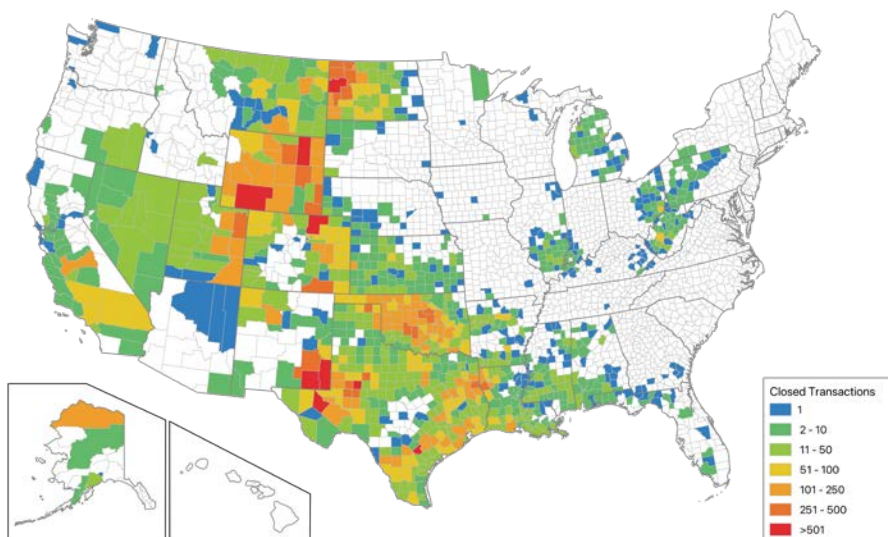
# The EnergyNet Platform Advantage

- Largest proprietary database of properties sold in the U.S. that provides unmatched knowledge as to which buyers are active in any given basin/county/section and what those buyers bid
- Generating and collecting transaction data since 1999 across 225,000+ sold properties
- Proprietary algorithms are used to identify most likely buyers for assets being sold
- Tiered marketing approach efficiently and effectively notifies buyers of current acquisition opportunities
- Tech-enabled engine allows for rapid onboarding of properties for sale, maximizing marketing exposure to buyer universe, and extracting top value for sellers



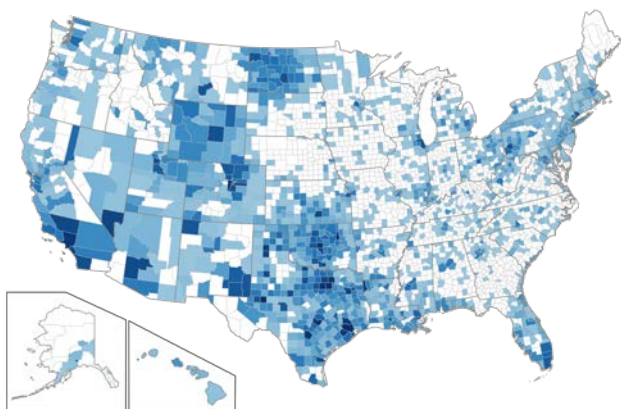
# EnergyNet's Successfully Closed Transactions

Over \$6B successfully closed in the last 60 months.



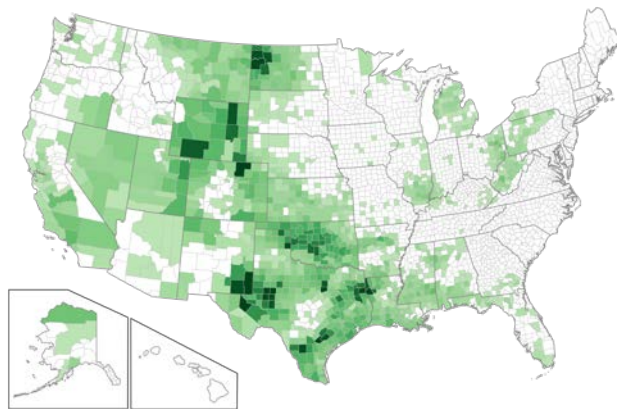
## Market Exposure

Buyers by county. Darker blue indicates a larger concentration of bidders. Over 45,000+ buyers.



## Transaction Experience

Properties sold by county. Darker green indicates a larger concentration of properties sold. Over 225,000+ transactions completed.



## 2018-2021 YTD Totals:

**8,500+ Closed Industry Transactions**

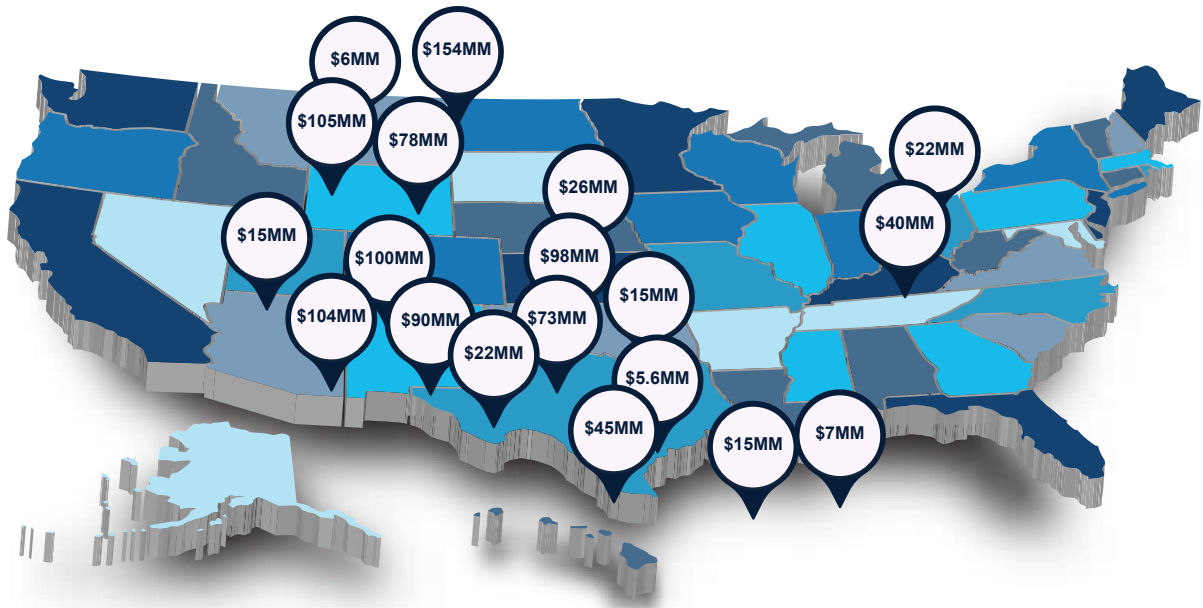
**\$6B+ Closed Oil & Gas Asset Sales**

**1,200,000 Active User Sessions**

**199,000 Bids Placed**



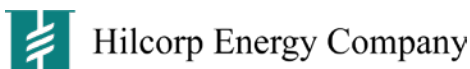
Over the past 48 months, EnergyNet and EN Indigo successfully closed 155 individual transactions valued between \$10MM and \$225MM for our clients



Reputable, well-known Sellers trust EnergyNet to market and successfully close their higher-valued asset divestments.



Kaiser-Francis Oil Company





## GOVERNMENT RESOURCES

## Q2/2022 - The Quarterly, EnergyNet.com



*Your trusted partner  
in A&D for 23+ Years*

Houston | Amarillo | Dallas | Oklahoma City | Midland

877-351-4488 | [EnergyNet.com](http://EnergyNet.com)



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**Houston  
Gulf Coast  
Eastern US**



*Amarillo TX Office*  
**EnergyNet  
Headquarters**



*Dallas TX Office*  
**Dallas / Fort Worth  
East Texas**



*Midland TX Office*  
**Permian Basin  
Western US**



*Oklahoma City OK Office*  
**Mid-Con  
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Northern Louisiana  
Western US**

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